Analytical and Numerical Solution for Collapse Load in Oil Pipelines under Compressive Load

Luciano M. Bezerra, Ramon S. Y. C. Silva

Abstract—In off-shore plataform, petroleum from the oil well may have to be heated up so that its density decrease, making easier the pumping of petroleum along pipelines. Due to temperature increase, such pipelines may be under thermal dilatation and, consequently, under high compressive thermal loading. There is a great difficult in finding the collapse load of such submarine pipeline. An analytical method is presented in this paper for the determination of the collapse load of pressurized pipelines extended over large free spans. The collapse load is determined from a closed solution equation. Results of the presented formulation are compared with sophisticated finite element analyses carried out in ABAQUS program. For the determination of the collapse load of pressurized freespan pipelines under compression, non-linear finite element analysis requires a lot of computer processing while the present formulation takes practically no time to assess a good approximation for the collapse load.

Key words—collapse load and pipeline

NOTATION

- $A_0$ = Area of pipe cross-section
- $A_c$ = Section area under compressive stress
- $A_t$ = Section area under tensile stress
- $B_P$ = Buried pipeline
- $E$ = Modulus of Elasticity
- $F_{SP}$ = Freespan pipeline
- $F_c$ = Compressive cross-sectional force
- $I$ = Tensile cross-sectional force
- $L$ = Moment of inertia of cross-section
- $M(x)$ = Length of freespan
- $M_{pl}$ = Fully plastic bending moment
- $M_{pc}$ = Fully plastic moment capacity in the present of $P$ and $\phi$.
- $P$ = Axial load at freespan ends
- $p$ = Internal/external pressure in pipe
- $P_E$ = Euler critical load
- $P_{ca}$ = Critical axial load for collapse
- $P_r$ = Force in centreline spring support
- $P_{FS}$ = FSP collapse load
- $R$ = External or internal radius of pipe
- $Z$ = Plastic section modulus
- $\alpha$ = Arm inclination/for model with initial imperfection (fig. 2)
- $\beta$ = Arm inclination/for model without initial imperfection (fig. 3)
- $\delta$ = Arm lateral deflection at centerline
- $\sigma$ = Compressive longitudinal stress = $P/A$
- $\sigma_E$ = Euler critical stress = $P/A$
- $\sigma_c$ = Compressive longitudinal stress com $A_c$
- $\sigma_t$ = Tensile longitudinal stress com $A_t$
- $\sigma_y$ = Yielding stress
- $\sigma_u$ = Ultimate stress
- $\sigma_{BP}$ = FSP collapse stress = $P/A$
- $\sigma_{BP}$ = FSP collapse load
- $\bar{\sigma}$ = Von-Mises longitudinal stress
- $\sigma_{BP}$ = Von-Mises circumferential stress
- $\rho$ = Radius of curvature of pipe bending
- $\phi$ = Angle enveloping the area $A_t$ (fig. 5)
- $\xi (\eta)$ = Non-dimensional hoop (longitudinal) stress

(\text{x,y,z}) = 3D right-handed coordinate system

\text{(u,v,w)} = Displacements associated w/(x,y,z)

\text{w} = Beam's transverse displacement

\text{I} = Tensile cross-sectional force

I. INTRODUCTION

The objective of this paper is to predict the behavior of freespan pipelines under compressive loads originating from effects such as temperature differentials. The paper deals exclusively with free span pipelines under compressive load combined with internal pressure. The compressive load, $P$, is assumed to be applied at the ends of the pipe segment and to be collinear with a line through the end supports of the pipe segment. Consequently, the load is considered to act along the chord connecting the two ends of the freespan segment, without change in the load direction. The collapse mechanics of a segment of a free span pipeline (FSP) under compressive load is not necessarily the same as for a buried pipeline (BP). Assuming a FSP under compression deforms as shown in Fig.1, the collapse mode of a FSP under compression, depends upon the length of the free span, and will be different than for local wrinkle formation typically observed in short segments of BPs. For short free span lengths, the collapse mode of the FSP might be similar to the local wrinkle formation mode observed in BPs. For long free spans, the collapse mode might be comparable to the global buckling collapse mode observed in a structural column.

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II. THE PIPE

Assuming small deformation theory, a long FSP, if ideally straight, elastic, and isotropic, loaded along the central axis, should behave like any long structural member under compression. The first model that comes to our mind is the buckling of the Euler’s column. For all practical purposes, the prescribed Euler’s collapse load in Eq.(1) for a pinned-end column is an upper limit of compressive loading for an ideal FSP:

\[ P_c = \pi^2 EI / L^2 \]  

(1)

To determine a more realistic behavior of FSPs under compressive load it is necessary to admit the existence of initial imperfections, the possibility of inelastic behavior, and the mobilization of fully plastic moment capacity of the pipe section. Let us consider the effect of initial imperfection and plastic deformations, using the mechanical model shown in Fig.-2 [1]. Subsequently, it is possible to examine for the effects of initial imperfection and inelastic material behavior on the buckling behavior.

The mathematical model consists of two rigid arms pinned together at the span center-line at C. On the ends (A and B) they are pinned too, as in Fig.-3. A vertical spring, with stiffness K, is attached at C. Applying an increasing horizontal axial force P at point A through the centroidal cross-sectional axis, with \( \delta = 0 \), will make P reaches its critical load, \( P_{cr} \).

At this critical load, when buckling takes place, the model forms a mechanism in which point C displaces laterally a distance \( \delta \), and the arm rotates \( \alpha \) - see Fig.-2b. Prior to instability, the force in the spring, \( P_s = 0 \). As soon as the instability takes place, \( P_s = K \delta \) - with K being the spring constant. From moment equilibrium of the arm from A to C, about C, for Fig.-2b, we can write for small angles

\[ P_{cr} \delta = \left( \frac{P}{2} \right) \left( \frac{L}{2} \right) \]  

(2)

In Fig.-2a, to simulate the Euler’s buckling load, the lateral defection \( \delta \) will take place abruptly when the critical load reaches the Euler’s load. Substituting \( K \delta \) for \( P_s \) in Eq. (2) and equating \( P_{cr} = P_E \) yields

\[ P_{cr} = P_E = \frac{KL}{4} \text{ or } K = \frac{4P_E}{L} \]  

(3)

Figure 1: Freespan pipeline under compressive load and initial imperfection

Figure 2: (a) An elementary buckling model and (b) free-body diagram.

Figure 3: The mechanical model with initial imperfection.

Up to now, the pre-buckling shape is a straight line, however, by now let’s consider the existence of an initial imperfection \( \delta_0 \neq 0 \) in Fig.-3. Note that small initial imperfections will be amplified by the axial force. The model of the FSP with an initial imperfection \( \delta_0 \) is in Fig.-3a. \( \delta_0 \) exists initially, for \( P = 0 \) and \( P_s = 0 \). For \( P \neq 0 \), the incremental displacement at the centerline increases by the amount \( \delta \) due to the rotation of the arms – see Fig.-3a. The total displacement, due to the arm rotation, \( \beta \), becomes \( \delta_{tot} = \delta_0 + \delta \) - Fig.-3b. The moment equilibrium of arm A-C, about C, for Fig.-3b may be expressed by Eq.(4).

\[ P \delta_{cr} = \left( \frac{P}{2} \right) \left( \frac{L}{2} \right) \text{ or } \delta_{tot} = \left( \frac{P_L}{4P} \right) \text{; } \delta_{tot} \]

\[ = \delta_0 + \delta \]  

(4)

As \( P_s = K \delta \) and \( \delta = \delta_{tot} - \delta_0 \), and using Eq.(3) for K; Eq.(4) can be transformed into the following equation.

\[ \delta_{tot} = \left( \frac{P_L}{4P} \right) \left( \frac{KL}{4P} \right) \left( \frac{KL}{4P} \right) = \left( \frac{4P_E}{L} \right) \left( \delta_{tot} - \delta_0 \right) \]

\[ \text{or } P = \left( \frac{1 - \delta_0}{\delta_{tot}} \right) P_E \]  

(5)

The model for the FSP with an initial \( \delta_0 \) will result in an increase in bending moment at the center of the span as \( P \) and \( \delta_{tot} \) increase. However, P in Eq. (5) indicates that the compressive load for the model of the imperfect column (or FSP) will never reach the Euler’s load, PE, but approaches PE asymptotically. In addition, the maximum bending moment that can arise at the central section cannot exceed that associated with the fully plastic condition for the pipe. At the central section \( M \neq 0 \) and the collapse load for can be determined by the load P that produces the moment which, when combined with the axial effects, mobilizes the fully plastic capacity of the pipe section (M0pc). To compute the full plastic capacity of the pipe it is necessary a yield criterion.

Pressurized pipes are subjected to hoop and longitudinal stresses due to axial forces and transverse bending moments acting on the pipe cross section. For a thin-walled pipe, the hoop stress is considered constant and stresses other than hoop and longitudinal may be neglected. The longitudinal stress \( \sigma_l \) and the hoop stress \( \sigma_y \) are identified as the principal stresses \( \sigma_1 \) and \( \sigma_2 \), respectively. Using the Von-Mises-Hencky yield criterion (with \( \sigma_y \) as the uniaxial yield strength) the maximum (and minimum) longitudinal stresses that the fully-plastic pipe cross section can sustain on the cross section may be calculated as:

\[ \left( \frac{\sigma_y}{\sigma_y} \right) = \left( \frac{2 \sigma_y}{\sigma_y} \right) \pm \frac{1}{\sqrt{1 - \left( \frac{3}{4} \frac{\sigma_y}{\sigma_y} \right)^2}} \]  

(6)

Eq.(6) is also valid for the ultimate stress (\( \sigma_y \)) in the place of the yielding stress (\( \sigma_y \)). Eq.(6) also identifies the
two values of \( \sigma \), that produce yielding for a specified \( \sigma_0 \). One corresponds to a compressive stress (\( \sigma = \sigma_c \)), and the other, to a tensile stress (\( \sigma = \sigma_t \)) - Fig 4. These values represent the maximum longitudinal compressive and maximum longitudinal tensile stresses that can be developed on the extreme fibers of the pipe cross-section for the given \( \sigma_0 \). If \( \sigma_0 = 0 \), then, for yielding, \( \sigma = \sigma_c = \sigma_0 \). If \( \sigma_0 \neq 0 \), then, the longitudinal stress \( \sigma \) required to origin yield in tension is \( \sigma = \sigma_c \), which is different than that required in compression (\( \sigma = \sigma_t \)) (see Fig.4). Naming \( \xi = \sigma_0 / \sigma_t \) and \( \eta = \sigma_t / \sigma_c \), the Von-Mises-Hencky yield criterion is shown in Fig.-4 [4, 5]. From Fig.-4 and Eq.(6), the extreme values for \( \sigma_c \) and \( \sigma_0 \). For the determination of the fully-plastic capacity of the pipe section, we will assume that the stress-strain curve shows a well defined yield-stress plateau. The yield stress is an important engineering property in order to establish limits on the longitudinal and hoop stresses. The hoop stress \( \sigma_t \) is given by:

\[
\sigma_t = \frac{p}{(R-r)} \quad (7)
\]

The longitudinal stress acting on the pipe cross-section will depend on the axial force \( P \) and the bending moment. The limiting combinations of axial force and bending moment that develop the fully plastic capacity of the pipe section can be presented on an interaction diagram due to [2, 3]. In the following Section, the equations for the fully plastic moment capacity of the FSP pipe section will be derived.

### III. DEVELOPING THE FULLY PLASTIC MOMENT

For a pipe, Fig.-5 shows the fully plastic stress distribution, accounting for the effects of stresses \( \sigma_c \) and \( \sigma_t \) [2]. As the pipe is under compressive load \( P \) applied at the pipe ends, the applied force is concentrically distributed on the pipe end sections with area \( \pi R^2 \) giving rise to an equivalent longitudinal uniform stress \( \sigma = P/\pi R^2 \) at points A and B of Fig.-3, therefore

\[
\sigma = \frac{P}{A_o} = \frac{P}{\pi (R^2 - r^2)} \quad (8)
\]

The stresses on the pipe section at the point of maximum moment are in Fig.-5 which is a fully plastic condition. At such a point, at the center of the span, we have a combination of stress from bending moment plus stress from axial loading. However, at the ends of the FSP (see Fig.-1 and 3); the force \( P \) acts in concert with the tensile force of \( P/2 \), and the combination of these loads must be equilibrated by the stress distribution of Fig.-5 at the centerline of the span. Therefore, at the point of maximum moment, the resultant longitudinal force given by the difference between the tensile force \( F_t = \sigma_t A_t \) and compressive force \( F_c = \sigma_c A_c \), in Fig.-5, must be in equilibrium with the external applied force \( P \) at the ends of the FSP. The areas \( A_o, A_c, \) and \( A_t \) in Fig.-5 can be expressed as

\[
A_o = \pi (R^2 - r^2) \quad , A_t = \left( \frac{\psi}{2} \right) \left( R^2 - r^2 \right) \quad (9)
\]

\[
A_c = (R^2 - r^2) \left[ \frac{2\pi - \psi}{2} \right]
\]

From Eqs. (8) and (9) we can write the following longitudinal equilibrium equation

\[
P = \sigma_t (R^2 - r^2) = F_c - F_t \quad (10)
\]

\[
= \sigma_t (R^2 - r^2) \left[ \frac{2\pi - \psi}{2} \right] - \sigma_t (R^2 - r^2) \left[ \frac{\psi}{2} \right]
\]

The angle \( \psi \) can be calculated as a function of the stresses \( \sigma_c, \sigma_t \), and \( \sigma_t \) of Eq.(10).

\[
\psi = 2\pi \left( \frac{\sigma_t - \sigma_c}{\sigma_t + \sigma_c} \right) \quad (11)
\]

A search for \( P \) (that causes the stress distribution depicted in Fig.-5) is the same as a search for the equivalent stress \( \sigma = P/\pi R^2 \) at the end of the FSP. The arms \( \bar{y}_t \) and \( \bar{y}_c \); in Eq.(12); and \( \sigma_c \) and \( \sigma_t \) in Eq.(6); the maximum plastic resisting moment \( M_{pc}^\theta \) can be determined due to the load \( P \) (or stress \( \sigma \)) at the ends of the FSP. \( M_{pc}^\theta \) is in equilibrium with the moment caused by the external force \( P \) and the eccentricity \( \delta_{tot} \) of Fig.-3 and Eq.(4), therefore

\[
M_{pc}^\theta = F_t \bar{y}_c + F_c \bar{y}_t = \sigma_c A_c \bar{y}_c + \sigma_t A_t \bar{y}_t = P \delta_{tot} \quad (13)
\]

Using Eqs.(9), and (12) in Eq.(13), the expression for the maximum plastic bending moment is:

\[
M_{pc}^\theta = \sigma_c \left( \frac{2\pi - \psi}{2} \right) (R^2 - r^2) \left[ \frac{4(R^3 - r^3)}{3(2\pi - \psi)(R^2 - r^2)} \sin \left( \frac{\psi}{2} \right) \right] + \sigma_t \left( \frac{\psi}{2} \right) (R^2 - r^2) \left[ \frac{4(R^3 - r^3)}{3\psi(R^2 - r^2)} \sin \left( \frac{\psi}{2} \right) \right] \quad (14)
\]

Substituting into Eq.(14) the expression for the angle \( \psi \) from Eq.(11), we arrive at the following simplified version of Eq.(14) which is an expression for the maximum moment capacity for the FSP

\[
M_{pc}^\theta = \left( \frac{2}{3} \right) (\sigma_t - \sigma_c) (R^3 - r^3) \sin \left[ \frac{\pi (\sigma_t - \sigma_c)}{2(\sigma_t + \sigma_c)} \right] \quad (15)
\]

### IV. THE PLASTIC COLLAPSE

The limiting fully plastic moment for the FSP as expressed in Eq. (15) is an upper bound on the moment that can be developed before a plastic collapse buckling mechanism occurs. For this mechanism to occur we note that \( M_{pc}^\theta \) is a function of: (a) the maximum allowable longitudinal stresses, \( \sigma_t \) and \( \sigma_c \); and (b) the equivalent applied stress \( \sigma \) (or load \( P \), since \( \sigma = P/\pi R^2 \)) applied at the ends of the FSP. It is assumed that a structure with an initial imperfection and under increasing applied compressive load will deform until its fully plastic moment capacity is developed. The expression for maximum moment capacity in Eq.(15) shows that for an increase in \( \sigma \), there will be a decrease in \( M_{pc}^\theta \) at center span. The formulation contained, herein, is based upon the assumption that, to find the compressive collapse stress \( \sigma \) of a FSP, the effect of out-of-
straightness must be taken into account. In reality, every structure has imperfections in geometry; but long structures like FSP laid on rough terrains, are more susceptible. The initial imperfection $\delta_0$ is taken into account in Eq.(5). Such equation represents the behavior of the FSP in the elastic range until the fully plastic stress distribution of Fig.-5 is developed giving rise to Eq.(13). Note that Eq.(5), expressed in terms of Euler’s critical stress $\sigma_E = P_0/A_0$, can give an expression for $\delta_{tot}$ as

$$\sigma = \frac{P}{A_0} = \left[1 - \left(\frac{\delta_0}{\delta_{tot}}\right)\right] \left(\frac{P_E}{A_0}\right) \quad \text{or} \quad \sigma = \left[1 - \left(\frac{\delta_0}{\delta_{tot}}\right)\right] \sigma_E$$

(16)

$$\delta_{tot} = \frac{\delta_0}{1 - \frac{\sigma}{\sigma_E}}$$

Once yielding has fully developed, put $M_p^\theta$ from Eq.(15) into Eq.(13) to get an expression for $\delta_{tot}$ as:

$$\sigma = \left(\frac{M_p^\theta}{A_0 \delta_{tot}}\right)$$

(17)

$$\delta_{tot} = \left\{\frac{2(\sigma_t - \sigma_c)(R^3 - r^3)}{3\pi(R^3 - r^3)\sigma_e}\right\} \sin \left(\frac{\pi(\sigma_c - \sigma)}{\sigma_t + \sigma_c}\right)$$

Finally, by equating the right hand sides of Eq.(16) and Eq.(17), we arrive at the following transcendental equation for the determination of the collapse stress $\sigma$, which will be designated as $\bar{\sigma}$

$$\left\{\frac{2(\sigma_t + \sigma_c)(R^3 - r^3)}{3\pi(R^3 - r^3)}\right\} \left(1 - \frac{\bar{\sigma}}{\sigma_E}\right) \sin \left(\frac{\pi(\sigma_c - \bar{\sigma})}{\sigma_t + \sigma_c}\right) - \bar{\sigma} \delta_0 = 0$$

(18)

Developing Eq.(18) into a Taylor series and keeping only two terms of this series, one obtains:

$$\bar{\sigma}^2 + C\bar{\sigma} + D = 0$$

(19)

Where

$$C = -\sigma_E - \sigma_c - 1.5\delta_0\sigma_E \left[\frac{R^2 - r^2}{R^3 - r^3}\right] \quad \text{and} \quad D = \sigma_E\sigma_c$$

The solution for the collapse stress $\bar{\sigma}$ in Eq.(19) takes into consideration: (a) the geometric properties of the pipe section; (b) the initial imperfection for the particular FSP; (c) an upper bound limit represented by the Euler’s buckling load; (d) the fully-plastic stress distribution, (Fig.-5); (e) the fully-plastic capacity depends on both the plasticity criterion and the hoop stress, which is a function of the applied internal pressure; (f) long structures, with initial imperfection, never reach the Euler’s Load (which is an upper bound limit); (g) the Euler’s load (or stress) which is a function of the modulus of elasticity, pipe cross-section properties, and pipe length; and (h) the consideration of initial imperfection that is essential as it triggers the limiting fully-plastic moment capacity mechanism.

V. COMPARISON TO FINITE ELEMENT ANALYSES

For obtaining collapse load for FSPs as a function of $L/D$ ratios; consider a typical pipeline for petroleum transportation with a range of free spans $L_i$. The material and cross section properties of the pipeline are: (a) $E$ = 200000MPa, (b) $\sigma_y$  =448MPa, (c) $\sigma_u$ =531MPa, (d) $D$ = 323.85 mm, (e) $t$ = 19.05 mm, (f) $d$ = 285.75 mm, (g) $R$ = D/2 (161.925 mm), and $r = d/2$ (142.875 mm), and $p$ internal pressure $p$ = 10.2Mpa. The range of free span ratios (or $L_i/D$) are shown in Table 1. For each FSP length $L_i$, an initial imperfection $\delta_0$ is assumed. In this paper, $\delta_0$ is taken as the transversal deformation of the FSP such that the extreme fibers of the pipe cross section are just reaching the onset of yielding. Any other value of $\delta_0$ could be arbitrarily used. For simplification, and just to calculate an initial imperfection, it was assumed that on the onset of yielding $\sigma_c = \sigma_u = \sigma_y$. Each $L_i$ determines different Euler’s load $P_0$ and stress $\sigma_E$. The collapse loads of such FSPs without internal pressure are readily obtained and reported in Table-1. The analytical solutions are compared to Finite Element Analyses using ABAQUS [6]. It is also noticed that the analytical results reported in Table-1 consider the ultimate stress $\sigma_u$ in the place of yielding stress $\sigma_c$ into Eq.(6) - in the ABAQUS runs and results the ultimate stress is reached.

<table>
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<th>$L_i$</th>
<th>Initial $\delta_0$ (mm)</th>
<th>Euler’s Load &amp; Stress</th>
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VI. CONCLUSION

This paper presented a mathematical formulation regarding the investigation of compressive collapse loads of pressurized FSPs. A strategy for obtaining collapse loads as a function of the span length, initial imperfection, and fully plastic stress capacity has been presented and discussed. Examples of collapse loads, for pressurized FSPs with a variety of lengths and initial imperfections, were compared to the sophisticated FE results from the ABAQUS program. The numerical tests show that the proposed analytical formulation represents a good approximation to freespan solutions. Instead of yield stress, the analytical solutions were almost coincident with the collapse results generated by ABAQUS FE analyses. Each complex nonlinear FE run in ABAQUS took approximately 5 hours of CPU on a SUN workstation. Finally, it is noted that the scope of the present formulation is not to propose a method to substitute precise FEM modeling and analyses, but to provide an easy, faster and practical way for a first assessment of compressive collapse loads of pressurized FSPs for the petroleum industry.

![Figure 9: Comparison of analytical and FEM results for FSP](image)

REFERENCES