Maintenance Technology Tools to Improve Plant Availability for Dairy Industry: Case Study

Ignatio Madanhire and Charles Mbohwa

Abstract— This research study investigates some industrial maintenance, and respective technologies that can be employed at a dairy products processing plant. Qualitative as well as quantitative techniques are considered. Plant availability has been identified as a major contributor in benchmarking areas at the company to avoid possible huge costs associated with loss of production and efficiency resulting from poor utilization of resources. The use of tools that aid maintenance is emphasized in particular to identify critical plant equipment that requires greater attention.

Index Terms—maintenance, availability, performance indices, reliability, input consumption

I. INTRODUCTION

The function of all organized forms of human endeavor is to take a primary input, add value to it, and dispose of the output. In manufacturing, the primary inputs are raw materials; value is added by converting these materials into something else, and disposal entails selling them to customers.

The secure certainties of equipment care, which tend to be based on fixed-interval overhauls and component replacements, have been found to be often actively counterproductive. These needless overhauls cost a fortune in terms of both maintenance expenditure and equipment downtime and hence lost production, while contributing little in terms of improved equipment reliability.

II. JUSTIFICATION

From research carried out on major industrial sectors, it is apparent that there is a great deal of uncertainty about the precise role of the maintenance function. There arise questions like, should it be centralized or decentralized? To what extent should maintenance be outsourced? What is the ideal maintenance strategy?

Underlying this uncertainty is a widespread feeling that the maintenance department as a whole lacks the organizational influence to do whatever needs to be done to achieve real world-class equipment performance. To understand why this may be so, it is useful to analyze approaches to the management of physical assets.

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III. MAINTENANCE MANAGEMENT

A. Traditional maintenance

The function of maintenance management team is to identify appropriate maintenance policies to control the condition of equipment in line with the objectives of the organization, which certainly include minimization of maintenance costs. Maintenance tries to lengthen the operating life of equipment as long as possible in order to maximize the returns on investment. The main problem maintenance attempts to address is to minimize plant failure as far as possible to ensure maximum reliability and availability of plant hence facilitate optimum productivity and profitability. Any money saved due to improved productivity of maintenance goes straight to profits.

B. Condition-based plant maintenance

Of the three traditional plant maintenance methods, condition-based plant maintenance is the one that enables the service life to be leveraged optimally and economically. In condition-based maintenance, a maintenance task is required only if a specific level of wear and tear has been reached. To enable condition-based plant maintenance to be carried out, the actual condition of the system component must be measured precisely by means of regular inspections.

Condition monitoring systems are effective when they become part of an overall planned maintenance strategy. In this there is scheduling of the work, planned stock control, adequate documentation and allowance for emergency maintenance. Not all plant failures can be predicted.

C. Total productive maintenance (TPM)

The main characteristic of TPM is that the tasks formerly planned and carried out by central PM departments are transferred gradually to the machinist. TPM means that operators are empowered to maintain continuous production on totally efficient lines. Within the scope of TPM, the actual PM department analyses the PM tasks carried out by the operating personnel. The PM department also carries out strategic planning, administration of maintenance task lists and maintenance plans, as well as cost control.

D. Tools that aid maintenance

i. ABC Pareto analysis

This is a maintenance control tool used to graphically and analytically group plant equipment into three groups' with

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respect to a particular maintenance/production parameter or indices. The groups are critical items (group A), moderate (group B) and non-critical (group C). The parameter can be non-availability (downtime), downtime loses, maintenance costs, number of breakdowns etc. the plant items are then arranged in descending order according to the magnitude of the parameter associated with each and every item. The cumulative contribution of the first major items in descending order that make say 75% of the total represent group A items and most of the maintenance effort should be directed as these items. The next group (group B) is those items in descending order that have a cumulative contribution of say 20% and the corresponding maintenance effort should be directed to these items. The last group is those that have a cumulative contribution of 5 % and the least maintenance effort is directed at these items.

ii. Maintenance performance indices/ Ratios

A ratio is a comparison of two quantities; many ratios can be constricted from quantities of interest in maintenance, but the ones of real value are those that enable:

- Decisions today be taken
- One year today be compared with another
- The benefit of a maintenance policy today be tested
- A maintenance budget today be constructed

These are essentially standards used to measure the effectiveness of the maintenance effort through indices like overall equipment efficiency(O.E.E), availability, load factor; number of trips etc.

The key feature of modern maintenance technology is the accumulation of data, which at the time of collection seems to have limited value. However, only when sufficient data is collected can normal condition and possible deviations be established and redundant data cease to be accumulated. Noting that one of the most common difficulties encountered by the decision maker is lack of data, where many machines are operated, consideration should be given to the advantages of computer data storage and presentation.

IV. CASE STUDY: DAIRY COMPANY

A. Dairy Co. process overview

In a dairy products processing the key operations were production and sales. Production planning is triggered by sales forecast. The sales forecast is based on customer requirements and anticipated market growth. Based on the production plans material requests are made to stores whose responsibility is to maintain stocks at stipulated levels and purchase non-stock items on request. The engineering department provides maintenance support for equipment and infrastructure for all units.

B. Dairy Co. maintenance

A maintenance planning plant is the organizational unit in which maintenance requirements are planned. Each maintenance affiliate will be created as a maintenance planning plant.

C. Maintenance strategy

A maintenance strategy defines the rules for when planned maintenance activities are to be performed. The maintenance strategy includes scheduling parameters plus the individual packages for when maintenance is to be performed.

D. Time based strategy plan

A time based strategy plan is used for technical objects that require different maintenance activities to be performed at different time intervals. Multiple maintenance items can be assigned to the plan but all for the same technical object.

The maintenance notification is a document used to request work to be performed and record technical history after completion of the work. A notification serves the purposes of:

- Requesting the maintenance department to perform a maintenance task
- Document the damage, malfunction or exceptional condition of the technical object
- Document technical findings for maintenance already performed

E. Maintenance notification types

The are 6 maintenance notification types that are used by Dairy Co are:

- M1 Corrective (Planned)
- M2 Breakdown report
- M3 Activity report
- M4 Preventive request
- M5 Projects request
- M6 Shutdown request

F. Plant maintenance order processing

The maintenance processes given by order processing given in Fig 2 include:

- Corrective Maintenance
- Breakdown Maintenance
- Preventive Maintenance
- Shutdown Maintenance
- Project Maintenance
- Refurbishment Maintenance
- Special Event Maintenance

G. Components

Any components required to complete a maintenance operation are planned against the operation in the order. There are three types of components:

- *Stock:* Material master record exists and quantity kept in warehouse, referred to by Fig 1 process
- Non stock: Material master record exists but not kept in warehouse and/or purchased each time there is a requirement, referred to by Fig 2

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 Non stock, non catalogue: No material master record exists and/or purchased each time there is a requirement

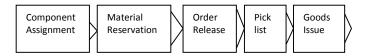


Fig 1 Stock material process flow

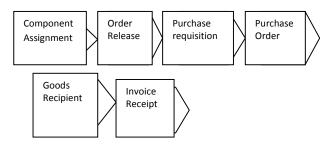


Fig 2. Non stock material processes

V. STUDY FINDINGS

Scheduled maintenance is performed to ensure systematic inspection of all plant machinery and equipment (listed in Table I) at regular intervals. All plant machinery and equipment is serviced at predetermined intervals as per planned maintenance program or preventive action requests form. Each machine is assigned a permanent and individual asset register number and a record of each machine is maintained. At the end of each month the regional engineer runs the date monitoring the program and prints worked orders due the following month.

On servicing of machine the artisan uses the works order as a guideline for maintenance. Where spares are required, the artisan withdraws spares against the reservation and works orders number from stores.

After completion of service, quality of work is inspected by Regional Engineer before machine is handed over to user dept. Just after commissioning the machine, the artisan completely fills in the works order document detailing the nature of work done, and spares usage, before handing it over to the engineer for approval.

After approval, the artisan completes the works order and the order is completed in the SAP system, which updates the machinery history.

For work to be carried out by outside contractors the regional engineer raises a purchase requisition within the window suggested by the SAP system. Stores will then raise a purchase order. Records of service carried out are captured in SAP system in Table II.

TABLE I
PLANT EQUIPMENT /MACHINERY

| Classification | Equipment /Machinery | | | |
|----------------|--------------------------------------|--|--|--|
| Refrigeration | J & E Halls Ammonia Compressor | | | |
| System | Sabroe Ammonia Compressor | | | |
| - | Graham Enock Ammonia compressor | | | |
| | Chilled water pumps | | | |
| | Cooling Tower No.1 | | | |
| | Cooling Tower No.2 | | | |
| | Cooling Tower No.3 | | | |
| | Cold rooms | | | |
| Boilers | John Thompson Boiler 5610 | | | |
| | NEI Cochrane Afripac MK2 Boiler 5638 | | | |
| | 2 x Boiler water feed pumps | | | |
| | 2 x Boiler hot well | | | |
| Pneumatic | Ammonia Receiver | | | |
| System | GA 30 Air Atlas COPCO Compressor | | | |
| | GA 30 Air Atlas COPCO Compressor | | | |
| | Air receiver | | | |
| Processing | Alfa Laval Pasteurizer | | | |
| Plant | Silo No.1 | | | |
| | Crate conveyor | | | |
| | C.I.P. Tanks | | | |
| | IS6 Machines 1 and 2 | | | |
| | IS6 Machines 3 and 4 | | | |
| | Pasilac High Speed Mixer | | | |
| | Lacto Recombination Tank | | | |
| | Juice mixing tank | | | |
| | IS6 water circulation | | | |
| | Crate washer | | | |
| | West falia separator MM5004 | | | |
| Milk Reception | De-airator | | | |
| Reception | Milk Cooler | | | |
| | Diesel Flow Meter | | | |
| | Silo No.2 | | | |
| | Silo No.3 | | | |
| | Silo No.4 | | | |
| | Silo No.5 | | | |
| | Intake milk pump | | | |
| | Borehole Plant | | | |

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TABLE II SAP SYSTEM

| Code Number | Process Name | | | |
|-------------------|--|--|--|--|
| PM-01 | | | | |
| PM-01-01 | Preparation for new machine | | | |
| PM-01-02 | Installation | | | |
| PM-01-03 | Commissioning | | | |
| PM-01-04 | Opening a history card for new | | | |
| PM-01-05 | Opening a service contract with machine supplier | | | |
| PM-01-06 | Authorization of service contract | | | |
| PM-01-07 | maintenance plan for a new machine | | | |
| PM-01-08 | Authorization of stores requisition | | | |
| PM-02 | | | | |
| PM-02 PM-02-01 | Global maintenance plan | | | |
| PM-02-02 | Generate job cards: Planned | | | |
| PM-02-03 | Raising a Stores Requisition | | | |
| PM-02-04 | Authorization of stores requisition | | | |
| PM-02-05 | Check job card after completion | | | |
| PM-02-06 | Job costing and history card updating | | | |
| 11.1 02 00 | vec costing and motory care aparents | | | |
| PM-03 | | | | |
| PM-03-01 | User dept. Raising a job requisition | | | |
| PM-03-02 | Job Assessment | | | |
| PM-03-03 | Generate job card repairs | | | |
| PM-03-04 | Check job after completion | | | |
| PM-03-05 | Job costing and history updating | | | |
| | | | | |
| PM-04 | | | | |
| PM-04-01 | Raising purchase requisition | | | |
| PM-04-02 | Authorization of a purchase requisition | | | |
| PM-04-04 | Check job report after completion | | | |
| PM-04-05 | Job costing and History Card updating (Planned) | | | |
| PM-04-06 | Job costing and History Card updating (B/downs) | | | |
| PM-04-07 | Authorization for payment | | | |

A. The phases in detail

PM - 01 - 01 Preparation for new machine

Objective: To prepare for the installation of a new machine in an existing plant.

PM - 01 -02 Installation

Objectives: Installation of machine and termination of services.

PM - 01 -03 Commissioning

Objective: To bring newly acquired machine into

PM - 01 -04 Creating a new machine in the SAP system

Objective: Costing the details of a work order and creating the machine in the SAP system

PM – 01 –05 Opening a service contract with machine supplier.

Objective: To put in place a contract with the supplier for back-up service and maintenance of a new machine.

$PM-01-06 \quad Authorization \ of \ service \ contract$

Objective: To approve/disapprove the proposed service contract of a new machine.

PM – 01 –07 Maintenance planning for new machine

Objective: To draw up a maintenance plan for a new machine.

PM-01 – 08 Authorization of stores requisition

Objective: To ensure ready availability of spares at stores

PM-02 – 03 Raising a stores requisition.

Objective: To raise a stores requisition in order to obtain spares and materials from main stores.

PM-02 - 04 Authorization of stores requisition

Objective: To approve of items that have been requested from stores

PM-02-05 Check job card after completion

Objective: To ascertain that the requested job has been executed.

PM-02 - 06 Job costing and history card updating

Objective: To capture all the costs of the work done (labor and materials) and to record service information in Sap System

PM-03 - 01 User dept. raising a job requisition

Objective: To request PM to attend to breakdown on Plant Machinery

PM-03-02 Job Assessment

 ${\it Objective:}\ {\it To}\ assess\ nature\ of\ breakdown$

PM-03 - 03 Generate job card repairs

Objective: To raise a work order in order for service personnel to carry out repairs

PM-03 - 04 Check job after completion

Objective: To check the standard of work carried out by the artisan

PM-03 - 05 Job costing and history updating

Objective: To cost the labor and materials for a job that has been satisfactorily completed and to update the Sap system.

PM-04 - 01 Raising purchase requisition

Objective: To raise a purchase requisition for services to be done by external suppliers

PM-04 - 02 Authorization of a purchase requisition

Objective: To authorize a purchase request for work that has to be sub-contracted

PM04 - 04 Check job report after completion

Objective: To check if the sub -contracted job has been done to standard

PM-04 - 05 Job costing and History Card updating (Planned)

Objective: To capture all costs and record the work carried out by the contractor

PM- 04 – 06 Job costing and History Card updating (B/downs)

Objective: To capture all costs and record the work carried out by the contractor

PM-04 – 12 Authorization for payment

Objective: To authorize the payment for work carried out on plant machinery

B. Engineering Objectives and targets

Maintenance department aims to avail plant and equipment in order to manufacture quality products at minimum costs in order to satisfy customers' needs in terms of quality, quantity and other requirements. In order to achieve the above the following are specific key result areas

WCE 2015

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- 1) To maintain plant availability of 98% by December 2014
- 2) To aim at zero maintenance related accidents per year by December 2014

VI. STUDY RESULTS

TABLE III
PLANT AVAILABILITY FROM JAN TO DEC 2012

| | MILK UTILISATION IN LITRES | % | MONTH | Plant Availability Actual % | Plant Availability Target % |
|-------|----------------------------------|----|-------|-----------------------------|-----------------------------|
| | 185624 | 97 | JAN | 97 | 98 |
| | 252602 | 98 | FEB | 98 | 98 |
| | 272594 | 96 | MAR | 96 | 98 |
| | 348813 | 95 | APRIL | 95 | 98 |
| | 321285 | 95 | MAY | 95 | 98 |
| | 318060 | 97 | JUNE | 97 | 98 |
| | 300942 | 98 | JULY | 98 | 98 |
| | 258063 | 98 | AUG | 98 | 98 |
| | 190205 | 98 | SEPT | 98 | 98 |
| | 210588 | 96 | OCT | 96 | 98 |
| | 191206 | 96 | NOV | 96 | 98 |
| | 158873 | 95 | DEC | 95 | 98 |
| Total | 3008855 | 97 | | 97 | 98 |

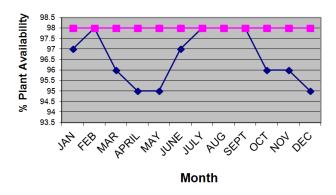


Fig 3. 2012 - Plant availability

TABLE IV PLANT AVAILABILITY JAN TO DEC 2013

| Month | Utilization In Litres | Plant Availability Actual % | MONTH | Plant Availability Actual % | Plant Availability Target % |
|---------|-----------------------------|-----------------------------|-------|-----------------------------|-----------------------------|
| JAN | 147534 | 95 | JAN | 95 | 98 |
| FEB | 173415 | 96 | FEB | 96 | 98 |
| MAR | 177065 | 95 | MAR | 95 | 98 |
| APRIL | 119127 | 95 | APRIL | 95 | 98 |
| MAY | 129013 | 96 | MAY | 96 | 98 |
| JUNE | 157503 | 95 | JUNE | 95 | 98 |
| JULY | 188447 | 92 | JULY | 92 | 98 |
| AUG | 183119 | 93 | AUG | 93 | 98 |
| SEPT | 186143 | 97 | SEPT | 97 | 98 |
| OCT | 258727 | 94 | OCT | 94 | 98 |
| NOV | 263189 | 94 | NOV | 94 | 98 |
| DEC | 321756 | 92 | DEC | 92 | 98 |
| Average | 192087 | 95 | | 95 | 98 |

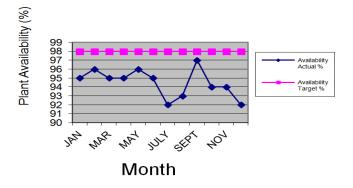


Fig 4. 2013 - Plant availability

TABLE V PLANT AVAILABILITY FROM JAN TO JUN 2014

| | MILK UTILISATION | MONTH | Plant Availability Actual (%) | Plant Availability Target (%) |
|---------|---------------------|-------|-------------------------------------|-------------------------------------|
| | IN LITRES | | | |
| | 132559 | JAN | 97 | 98 |
| | 167969 | FEB | 98 | 98 |
| | 87481 | MAR | 94 | 98 |
| | 66237 | APRIL | 95 | 98 |
| | 85874 | MAY | 95 | 98 |
| | 136214 | JUNE | 97 | 98 |
| Average | 676334 | | 96 | 98 |

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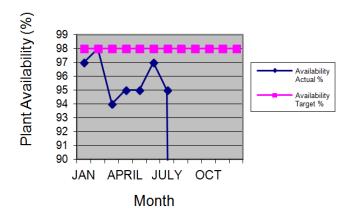


Fig 5. 2014 - Plant availability

Plant Availability (A) – is the total percentage of time for which a specific machine will be available/scheduled for production purposes

$$A = \underline{\text{Loading time } - \text{downtime}}$$

$$\text{Loading time}$$

Maintenance managers at the dairy should use tools that aid maintenance whenever possible. This would go a long way in improving maintenance management and maintenance performance, leading to greater productivity and profits.

VII. RECOMMENDATIONS

Systematic inspection of all plant machinery and equipment at regular intervals ensures that the plant availability is guaranteed. All plant machinery and equipment is serviced at predetermined intervals as per planned maintenance program or preventive action requests instruction. Each machine is assigned a permanent and individual asset register number and a record of each machine is maintained. At the end of each month the engineer runs the date monitoring the program and prints worked orders due the following period.

After completion of service, quality of work is inspected by the Engineer before machine is handed over to user dept. Just after commissioning the machine, the artisan completely fills in the works order document detailing the nature of work done, and spares usage, before handing it over the engineer for approval.

After approval, the artisan completes the works order and the order is completed in the SAP system, which updates the machinery history.

VIII. CONCLUSION

The need to have improved plant availability has seen reliability systems put in place as well as intelligent condition monitoring to assist the operations of the Dairy Company. Systems and procedures have been revisited with the view to expose the components which require urgent attention in terms of replacement and repairs with minimum interruption of the required production targets. In the dairy industry over the years plant availability is critical as the perishable fresh milk has to be timely processed before it gets bad as well as on time delivery to the customer to survive the competitive milk market in the country.

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WCE 2015

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